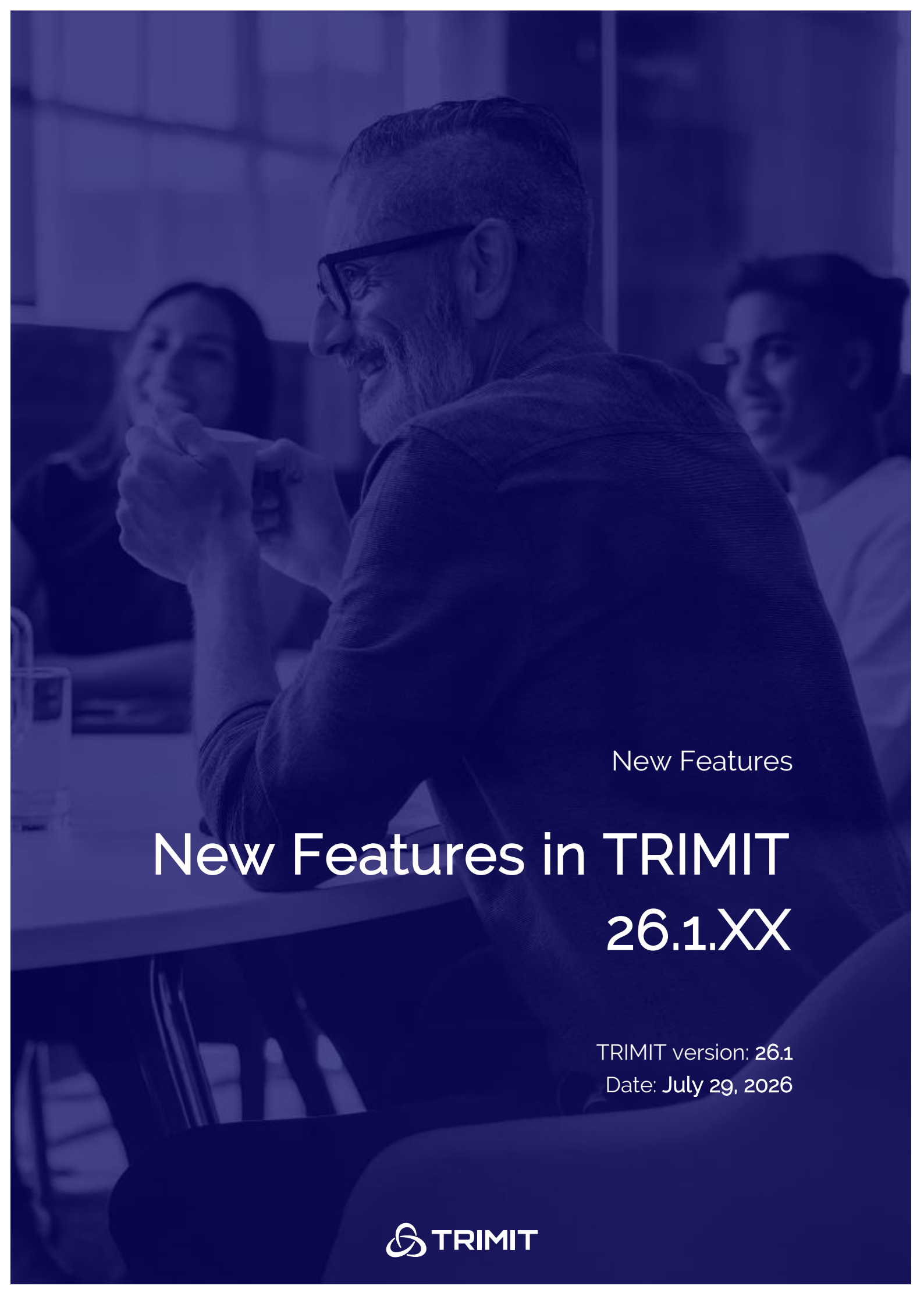




New Features

New Features in TRIMIT 26.1.XX

TRIMIT version: 26.1

Date: July 29, 2026

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New Features 26.1.3727

 Ready for TRIMIT 26.1 on BC28 27

Introduction

In this document you find the new/changed functionality since the first major release of **TRIMIT 26.1** in comparison to the latest minor release of **TRIMIT 25.2**.

If you want to know more about the additions/changes since the major release of **TRIMIT 25.2** that were added in TRIMIT 25.2 we refer to the [New Features in 25.2.35](#).

You are also able to see all the additions/changes as of **TRIMIT 2013** until now mentioned in short in a presentation that also can be found on our communication portal MyTRIMIT that is called:
[Changes from TRIMIT 2013 until latest Release](#)

New Features 26.1.54

Field MRP Setup renamed Options

In the MRP Setup the field **MRP Method** has three options – the first option was called *One Level*, but it is not calculating only one Level, so this was a confusing option.

Therefore, it is now renamed (only the Caption of the Field) to *More Levels (Standard)*, as being the *Standard* option for the MRP Method.

MRP Method

The choice of **MRP Method** decides in which way the Items in the MRP Calculation are put in the Calculation Buffer and how the suggestions, quotes or orders are generated.

You can choose between the following three options:

More Levels (Standard)	All BOM's are exploded and inserted in a single Calculation Buffer in a sorting depending on the Low-Level Code. The Calculation Buffer is calculated with the lowest Low-Level Code first, and suggestions, quotes or orders are generated. With this method the suggestions, quotes or orders are not traceable
More Levels by Vertical Track	For each Top-Level Item, the BOMs are exploded and inserted in a Calculation Buffer. The Calculation Buffer is calculated with the lowest Low-Level Code first, and suggestions, quotes or orders are generated. The same process is repeated for the next Item at Top-level. With this method the suggestions, quotes or orders are traceable to the Top-Level Item.
More Levels by Production Series	All BOMs for a specific Production Series are exploded and inserted in a single Calculation Buffer in a sorting depending on the Low-Level Code. The Calculation Buffer is calculated with the lowest Low-Level Code first, and suggestions, quotes or orders are generated. The same process is repeated for the next Production Series. With this method the suggestions, quotes or orders are traceable through the Production Series.

In the MRP Actions a direct Link to the MRP Setup

In the MRP Actions, for the **MRP Setup** field, you can now click the **Assist-Edit** button (three dots) to open the corresponding **MRP Setup Card** immediately.

MRP Actions

✓ Saved

Journal Batch Name	DEFAULT	...
Filter Posted	All	▼
Filter Type	All	▼
Run MRP	By Items	▼
MRP Setup	NET FASHION	▼ ...

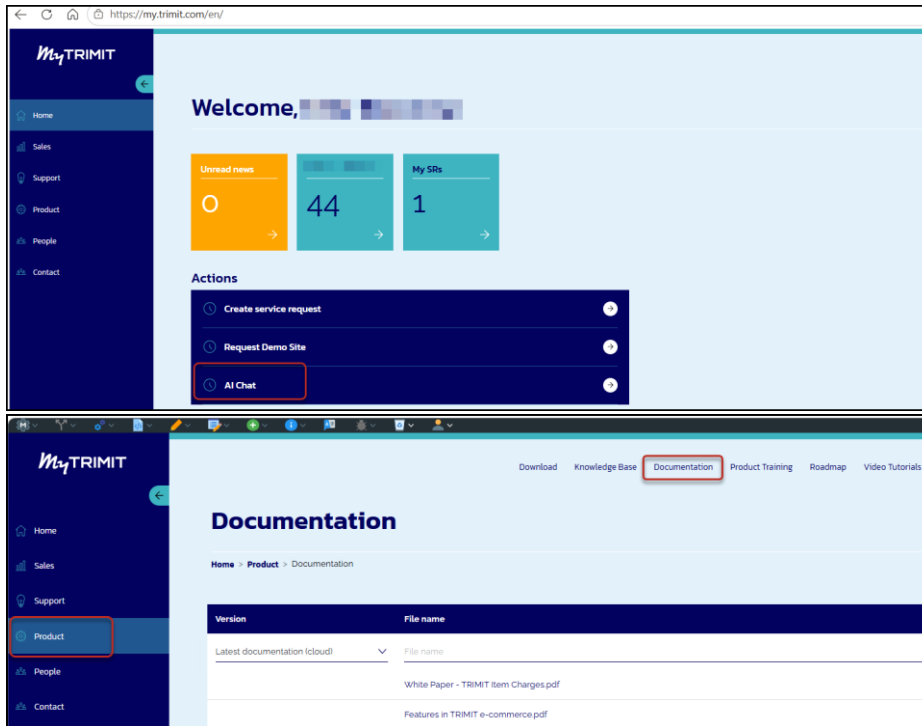
New Features 26.1.52

TRIMIT Help

We have moved **TRIMIT Help** to another server.

This means, when clicking **TRIMIT Help** in a Role Center, you will be directed to <https://my.trimit.com/>.

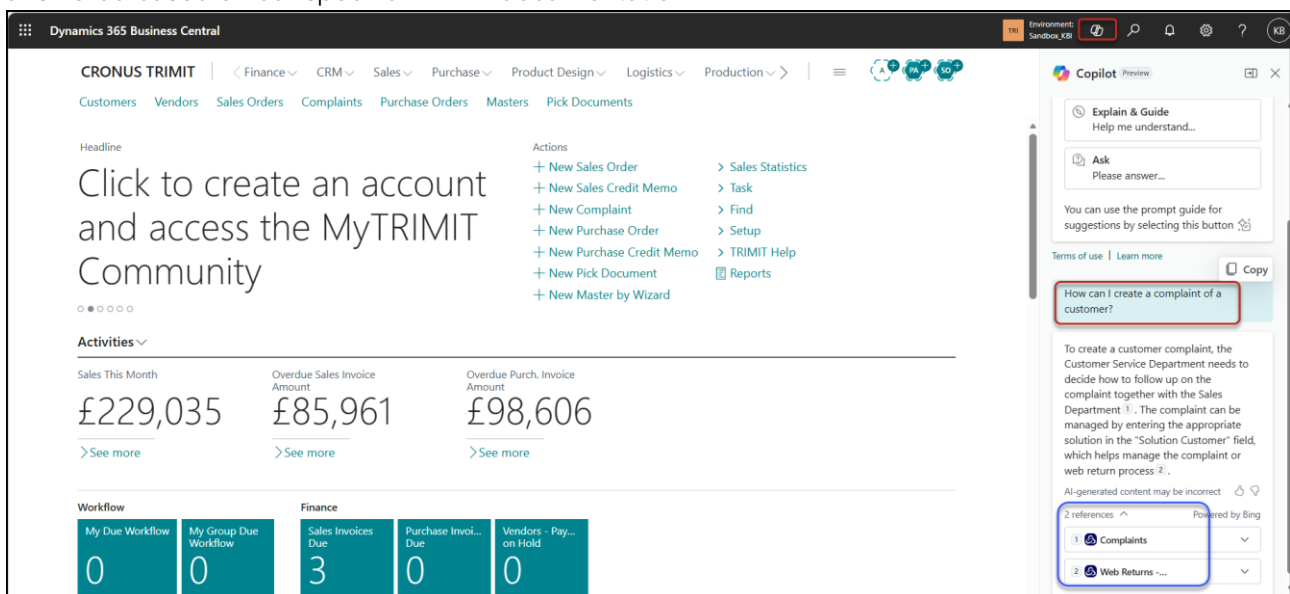
There you can use the **AI Chat** for your questions or go to *product/documentation* to look for a White Paper or Feature Document.



In the **app.json**, we also changed the link for the **TRIMIT Help**.

It will now be directed to <https://documentation.trimit.com/>.

Therefore – for a Cloud installation – you can use the Copilot to ask your questions, which can be answered based on our specific TRIMIT documentation.

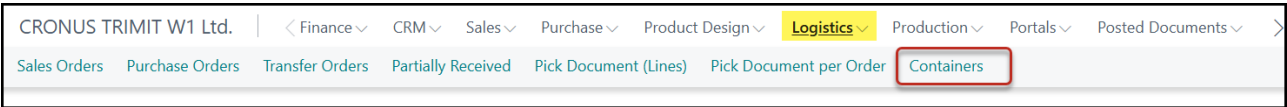


New Features 26.1.51

Containers now also in Role Center Small Business

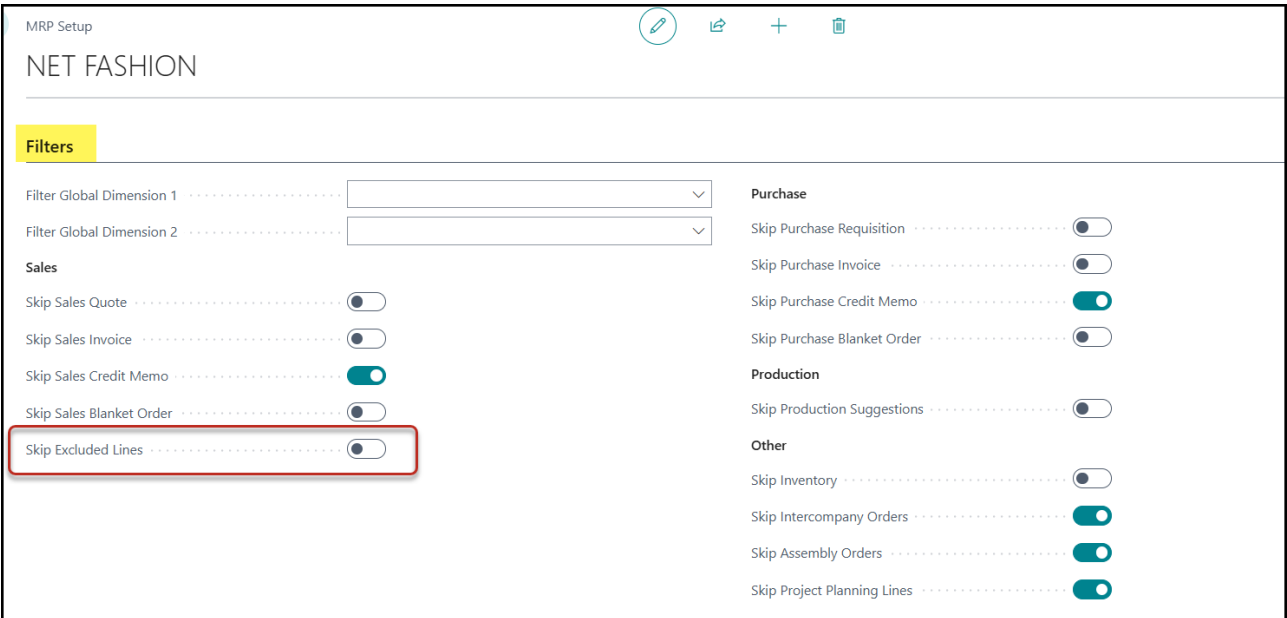
We have added a direct link to the **Containers** in the Role Center **TRIMIT Small Business**, just as we already have in the **TRIMIT Production** Role Center.

You can find it under *Logistics*



New Field Skip Excluded Lines in MRP Setup

If you put a checkmark in **Skip Excluded Lines** in the MRP Setup, the Sales Lines with a checkmark in **Exclude Availability Check** based on the **Exclude Availability Check** in the Sales Header, will be excluded for the MRP Calculation of the demand.



Sales Order

S0001 · The Fashion Store UK

Start validating data in documents and journals while you work. Messages are shown in the Document Check FactBox. Enable this for me | Don't show again

Home Prepare Print/Send Request Approval Order Actions Related Automate Fewer options

Post... Release... Create Warehouse Shipment Create Inventory Put-away/Pick... Archive Document Workflow Portal Payment Extra Order Info

Misc. Parameters Show less

Complaint	☐	Applies-to Doc. Type	
Document Reference		Applies-to Doc. No.	
Customer Price Group		Customer Posting Group	DOMESTIC
Customer Disc. Group		Applies-to ID	
Job No.		Exclude Availability Check	☒
Production Series		Unit Price Date Handling	By Price Group
Order Class		Unit Price Date	
Territory Code		Line Discount Date Handling	By Price Group
Customer Allocation Priority	0	Line Discount Date	
Sales Channel		End Customer No.	

New Features 26.1.50

Handling of Text Lines on reports changed

In the **Report Layout Settings**, you are able to determine up to 4 Text lines that should be printed below the Master Line of a Report.

General

Add Blank Line After a Matrix	☒	Show All Y-Axis	☐
Format Text Header	Underscore	Show Composition Headline	☒
Text Line 1 Beneath Picture	Composition	Show Y-Axis Print Information	None
Text Line 2 Beneath Picture	Net. Weight	Show Total Quantity	☐
Text Line 3 Beneath Picture	Tariff No.	Total Quantity Based Upon	All
Text Line 4 Beneath Picture	Country of Origin	Show Image Text Captions	☒
Maximum No. of Columns	10	Split Assortment	☒
Maximum Images per Row	4	Split Assortment Combined View	☐
Set Quantity to Show	Quantity	Show Description 2	None
Show Matrix as Matrix	☒	Print Comments	☒
Show Master Pictures	Line	Show Tariff No.	☒
Show Variant 1 Code In Matrix	☒	Customs Authorization No.	414215
Show All X-Axis	☒		

But if you choose *Tariff No.* and/or *Country of Origin*, and **Show Tariff No.** is set to *TRUE*, and the Customer is from outside of the EU, the Text Lines will NOT be printed for the *Tariff No.* and the *Country of Origin*.

No.	Description	Quantity	RRP	Unit Price	Amount
2100	Lily Blouse	18	69.00	35.99	647.82
 Composition 70% Polyamide 30% Elastane Net Weight 0.5 Tariff No. 6204 33 00 Dresses, synthetic Country/Region of Origin Code Great Britain					
in EU					
20 Royal Blue	XS S M L XL XXL 3XL	1 2 3 2 1			
73 Pink	1 2 3 2 1				
Total					647.82
25 % VAT					161.96
Total Incl. VAT					809.78
Sustainability					
 Water (Liters) 1,260.00  CO2 (Kilogram) 1,350.00  Energy kWh 594.00					

No.	Description	Quantity	RRP	Unit Price	Amount
2100	Lily Blouse	6	\$ 114.00	\$ 55.47	\$ 332.62
Tariff No. 6204 33 00 Country/Region of Origin Code Great Britain					
 Composition 70% Polyamide 30% Elastane Net Weight 0.5					
outside EU					
20 Royal Blue	XS S M L XL XXL 3XL	1 2 2 1			
Total					332.62
Tariff No.	Description	Country/Region of Origin Code	Quantity	Weight	Amount USD
6204 33 00	Dresses, synthetic	Great Britain	6	3	\$ 332.62
The exporter of the products covered by this document (Customs Authorization No. 414215) declares that except where otherwise clearly indicated, these products are of EU /Turkey preferential origin.					
Date					
Signature					
We hereby certify that the information given on this document is true and content and value of this shipment is as stated above.					
Sustainability					
 Water (Liters) \$ 420.00  CO2 (Kilogram) \$ 450.00  Energy kWh \$ 198.00					

Field sorting in Work Center changed

We have put the **Type** first before the **No.**:

Work Center

Work Center · 3010

Actions

Related

Automate

General

Type

Work Center

Bottleneck

No.

3010

Comment

No

Name

Cutting Machine

Modified Date

Work Center Group

GARMENT

New Features 26.1.49

Names of the Triggers added in the XMLport page

If you go to the **Card** of a Portal View List, you can now also see the **Description** behind the triggers in the FastTab *Triggers*.

Portal View List

✓ Saved

+ New

 Edit List

 Delete

 Card

More options

 Hide sub XML

XMLport

✓ Saved

PORTAL_BACKINSTOCK · PORTAL_BACKINSTOCK

Actions Automate

ID

PORTAL_BACKINSTOCK

Table Key

Item No.,Location Code,Notification Email

Type

Table List

Order

Ascending

Object ID

6038188 (trm Portal BackInStock Temp)

Filter

Open Temporary

☒

Allow Blank Filter

☒

XML Tag Name

portal_backinstock

Direction

Both

Lines New Line Delete Line Move Up Move Down

Is Param...	Type	XML Name ↑	ID	Occurrence	Display Group	Filter Type	Filter	Default Filter Value
→ ☒	Field	itemno	1 (Item No.)	Optional		None		
☒	Field	location	2 (Location Code)	Optional		None		
☒	Field	notificationemail	4 (Notification Email)	Optional		None		
☒	Field	subscription	5 (Subscription Enabled)	Optional		None		

Triggers

Trigger Object

6038188 (trm Portal BackInStock Temp)

OnBeforeInsert

Method:

OnAfterInsert

10000001 (OnAfterInsert)

OnExecute

10000001 (OnAfterInsert)

OnPost Import Records

OnNew (OnInit)

10000000 (OnNew)

OnUpdate

OnGet

10000002 (OnGet)

OnDelete Record

New Features 26.1.48

New Fields in Posted Sales Invoice Lines for Complaints

For a Complaint, you can select **Posted Sales Invoice Lines** to get the right Price/Discount into your Complaint Lines.

Complaint Order

CO00001 · The Fashion Store UK

 Get Posted Sales I...Lines for Complaint

 Approve

 Create Documents

Now you can see all the relevant Quantities of the Posted Sales Invoice Lines, and get a better overview of the Quantities invoiced and the Quantities the Customer already complaint about:

- Invoiced Quantity = Quantity Invoiced
- Qty. to Add = Quantity the Customer complains about
- Qty. Already Credited = Quantity already registered/completed on Complaints
- Qty. Left to Credit = **Quantity – Qty. Already Credited.**

Get Invoice Lines    ...

Document No. ↑	Bill-to Customer No.	Posting Date	Type	No.	Description	Unit of Measure Code	Quantity	Qty. to Add	Qty. Already Credited	Qty. Left to Credit
104155	2000	12/19/2025	Matrix	2000	Olivia Trousers	PCS	15	2	5	10
→	2000	12/19/2025	Item	20002038	Olivia Trousers	PCS	15	2	5	10
–	2000	12/19/2025	Matrix	2120	Sophia Shirt	PCS	13	0	0	13
–	2000	12/19/2025	Item	21202001	Sophia Shirt	PCS	13	0	0	13
104157	2000	12/19/2025	Item	30102401	Chair Hades	PCS	5	0	0	5
104161	2000	12/10/2025	Matrix	2000	Olivia Trousers	PCS	140	0	0	140
–	2000	12/10/2025	Item	20002036	Olivia Trousers	PCS	10	0	0	10
–	2000	12/10/2025	Item	20002038	Olivia Trousers	PCS	10	0	0	10

You need to click **Edit List**, before you can enter a **Qty. to Add**, and when clicking the **Close** button, the Complaint Line will be created with the **Concerning Invoice** and **Concerning Invoice Line** filled based on the chosen **Document No.** and **Line**, and the **Quantity** will be filled with the **Qty. to Add**.

Lines | Manage | Line | VarDim | Related Order No. | Functions

 Create Documents for Line  New Line  Delete Line

Exp... Mat...	Type	No.	Item not Avai...	Description	Description 2	Location Code Replacement Order	Location Code Return Order	Quantity	Unit of Measure Cod
☒	Matrix	2000	☐	Olivia Trousers			B-CHOICE	2	PCS
☐	Item	20002038	☐	Olivia Trousers	Royal Blue,38		B-CHOICE	2	PCS
→ ☐	Matrix		☐					0	

So now the Invoice Lines would look a follow:

Get Invoice Lines    ...

Document No. ↑	Bill-to Customer No.	Posting Date	Type	No.	Description	Unit of Measure Code	Quantity	Qty. to Add	Qty. Already Credited	Qty. Left to Credit
104155	2000	12/19/2025	Matrix	2000	Olivia Trousers	PCS	15	0	7	8
–	2000	12/19/2025	Item	20002038	Olivia Trousers	PCS	15	0	7	8
–	2000	12/19/2025	Matrix	2120	Sophia Shirt	PCS	13	0	0	13
–	2000	12/19/2025	Item	21202001	Sophia Shirt	PCS	13	0	0	13
104157	2000	12/19/2025	Item	30102401	Chair Hades	PCS	5	0	0	5

Status Code can get a specific Font Style.

You can now add a **Font Style** to your **Status Codes**.

This change introduces configurable font styling for Status Code fields across TRIMIT pages.

The new **Font Style** enum field on the **Status Code** table allows users to assign a visual style (color/weight) to each Status Code.

All pages displaying a Status Code field now dynamically apply the configured style expression, giving users immediate visual feedback about the Status of records.

The new **Font Style** has the following options, but can be extended by customization:

None, Black (Standard), Blue (Standard Accent), Bold (Strong), Bold Blue (Strong Accent), Green (Favorable), Red (Unfavorable), Yellow (Ambiguous), Gray (Subordinate), Red Italic (Attention) and Blue Italic (Attention Accent).

Status Code	Description	Status Sorting	Font Style
IDEA	Idea/Design	10	Black (Standard)
DESIGN	Design	20	Blue (Standard Accent)
APPROVED	Approved	30	Bold Blue (Strong Accent)
READY	Ready	40	Green (Favorable)
PRODUCTION	InProduction	50	Yellow (Ambiguous)
INTRANS	In Transit	60	Yellow (Ambiguous)
INHOUSE	In House	70	Blue Italic (Attention Accent)
NO-SALES	Sales Only Available Until Jan...	80	Bold (Strong)
NO-PURCHASE	Purchase Only Available Until ...	90	Bold (Strong)
AVAILABLE	Sales Only If Available Quantities	100	Gray (Subordinate)
BLOCKED	Blocked	110	Red (Unfavorable)

This will apply to many TRIMIT pages in which the **Status Code** is shown:

trm Status Code	trm Master Variant Overview
trm BOM Item info FactBox	trm Matrix Item Lines
trm Calculation Overview	trm Matrix Item Lines Inactive
trm Collection Card	trm Matrix Item Nos.
trm Collection Item Valid	trm Matrix Limit Master Relat
trm Collection List	trm Matrix Orders Matrix Sheet
trm Collection Master Relat	trm My Masters
trm Collections FactBox	trm My User Collection
trm Item Info FactBox	trm Replacement Header
trm Master Card	trm Shipment Groups
trm Master FactBox	trm Status Code Card
trm Master List	trm Status Code List
	trm Temp Collection List

Example in the **Masters** (trm Master List):

Item Type	No. ↑	Description	Status Code	Brand Code	Season Code	Collection No.	Group Master
Finished Goods	2000	Olivia Trousers	READY	FASHION		SS-CY	
Finished Goods	2010	Amelia Trousers	INHOUSE	FASHION		FW-CY	
Finished Goods	2020	Isla Trousers	APPROVED	FASHION		SS-CY	
Finished Goods	2030	Ella Trousers	BLOCKED	FASHION		SA	
Finished Goods	2100	Lily Blouse	READY	FASHION	02-SUMMER	SS-CY	
Finished Goods	2110	Mia Blouse	INTRANS	FASHION	02-SUMMER	FW-CY	
Finished Goods	2120	Sophia Shirt	READY	FASHION	02-SUMMER	SS-CY	
Finished Goods	2130	Rose Shirt	NO-SALES	FASHION	02-SUMMER		
Finished Goods	2200	Grace Bomber		FASHION	03-FALL	FW-CY	

Note

In some pages, you might have to press **F5** if you choose a **Status Code** with a specific **Style Font** to see the new Font of the **Status Code** in the page.
It will **not** work inside dropdown/lookup lists.

Extra Collection Filter in Where-Used List Report

In the **Where Used List Report** you can now also set a **Collection Filter**, which will be checked with the Collection Master Relations to determine in which Masters/Items an Item or Operation is used.
I.e., if you want to know in which Masters of Collection *SS-CY* a specific Fabric *M2000* is used, you can enter the **Collection Filter** *SS-CY* and filter on the Item of the Fabric **No.** *M2000*.
This will then only show the Masters in *SS-CY* in which the Fabric *M2000* is used.

Where-Used List TRIMIT

Printer

(Handled by the browser)

Report Layout

./Layouts/trmWhereUsedItemOperati...

Options

Where-Used Type

Item

Show

Master BOM Information

Collection Filter

SS-CY

Filter: Item

× No.

M2000

+ Filter...

Filter totals by:

+ Filter...

Filter: Operation >

0 filters set

Advanced >

Send to...

Print

Preview

Cancel

So, the **Collection Filter** will be applicable for the **BOM Item No.**

where-used List										
CRONUS TRIMIT W1 Ltd.										
Type: Item No.: M2000, collection: SS-CY										
No.	BOM Type	BOM Item No.	BOM Item Description	where-used Item	Description	Part Item No.	Type	Description	Qty. per	UOM
M2000	Master BOM's including the master : M2000									
	Master BOM	2000	olivia Trousers			MAIN	Item	Fabric 72% Polyamide, 28% Elastane	1.4	M
	Master BOM	2000	olivia Trousers			CORD	Item	Fabric 72% Polyamide, 28% Elastane	0.25	M
	Master BOM	2000	olivia Trousers			POCKET	Item	Fabric 72% Polyamide, 28% Elastane	0.3	M
	Master BOM	2020	isla Trousers			MAIN	Item	Fabric 72% Polyamide, 28% Elastane	1.6	M
	Master BOM	2020	isla Trousers			CORD	Item	Fabric 72% Polyamide, 28% Elastane	0.1	M

New Features 26.1.47

New parameter Sales Alerts Type in the S&R Setup

We added a new parameter **Sales Alerts Type** in the Sales & Receivables Setup.
You can choose between the following three options:

Message	In case of an alert, you get a message which you have to confirm by clicking OK .
Notification	In case of an alert, you get a notification at the top of the page
None	In case of an alert, you will not get a message or notification.

This is applicable for several alerts/warnings in the Sales Blanket Orders, Sales Orders and Complaints.

New parameter Purchase Alerts Type in the P&P Setup

We added a new parameter **Purchase Alerts Type** in the Purchase & Payables Setup.
You can choose between the following three options:

Message	In case of an alert, you get a message which you have to confirm by clicking OK .
Notification	In case of an alert, you get a notification at the top of the page
None	In case of an alert, you will not get a message or notification.

This is applicable for several alerts/warnings in the Purchase Orders.

New Production Series Filter for creating Capacity

When creating Capacity for your Work Centers, you were only able to create the Capacity for one single Production Series. Now you can set a Filter for the **Production Series**, so you are able to create Capacity for many Production Series in one run.

When setting the **Production Series Filter**, the **Starting Date** and **Ending Date** for creating the Capacity will be based on the **Production Series Filter**.

Create Capacity

Use default values from: Last used options and filters

Dates

Starting Date: 7/1/2026

Ending Date: 8/31/2026

Assignment: Capacity

SERIES ALLOCATION

Assign Production Series: ☒

Production Series Filter: PS1..PS2

Filter: Work Center

Type: Work Center

No.: 3010

Production Series List									
No. ↑	Priority	Status	Start Date	End Date	Completed	Completed Date	Released Production Order	Invento Posting	
→ PS1	10		7/1/2026	7/31/2026	No			RAW	
PS2	20		8/1/2026	8/31/2026	No			RAW	

New Features 26.1.46

Table trm Order Picture Info (6037179) added for Retention Policy

For the **Retention Policy**, you can now also set up a retention policy for the Table *trm Order Picture Info (6037179)* that contains the uploaded Pictures in Orders and Complaints.

E-Mail Template supports UTF-8 characters

The **Body Text** in our E-Mail Templates is now also able to have all UTF-8 characters for i.e., the Polish Language.

New Features 26.1.43

New Update Filters for Sales Statistics

You are now able to **Update Sales Statistics** via the **Statistics Data Warehouse** and Filter on specific Customer-related fields and/or Item-related fields that needs to be updated.

This can be useful if you have changed those fields after you have already updated the **Statistics Data Warehouse** for existing Sales Orders or Posted Sales Invoices.

This can significantly reduce the time for the Update because you do not have to create the total **Statistics Data Warehouse** from scratch.

The screenshot shows the 'Statistics Data Warehouse' interface. A table lists sales invoices with columns: Transaction Type, Document Type, Document No., Document Line No., Sell-to Customer No., Item No., and Master No. The 'Update Statistics Data' dialog box is open, showing options to update all data or filter by customer and item statistics groups.

Update Statistics Data

Options

Update All ☐

Update from Customer

Customer Group (B2B, B2C) ☒ = Sell-to Group

B2C, Small, Retail Store, Consig. ☒ = Sell-to Type

Salesperson ☐

Salesperson 2 ☐

Salesperson 3 ☐

Stat. Group Customers ☒ = Customer Statistics Group

Update from Item

Design ☐ = Item Statistics Group

Item Group ☒ = Item Statistics Group 2

Gender ☐ = Item Statistics Group 3

Item Statistics Group 4 ☐

Item Statistics Group 5 ☐

Filter: Statistics Data

× Posting Date

× Sell-to Customer No.

× Item No.

+ Filter...

OK Cancel

New Picture Size Parameter in Inventory Setup

In the **Inventory Setup**, we added a new Parameter **Maximum Size of Order Picture File (KB)** to set the maximum size for the Order Picture that can be created via TRIMIT e-commerce for configured Items or related to a Web Return or uploaded to a Complaint or Order in the ERP.

This means that if the original picture might be bigger, it will automatically be rescaled to this maximum value. The default value will be set to *5,000 KB*, so *5 MB*.

We also moved two other fields – **Maximum Size of Picture File (KB)** and **Default Picture dpi** from FastTab *General* to FastTab *Numbering*.

Inventory Setup

General Posting Journal Templates More options

Numbering

Show more

Item Nos. ITEM

Posted Direct Trans. Nos. PDIRTRANS

Direct Transfer Posting Receipt and Shipment

Master No.

Master Nos. Finished Goods

Master Nos. Semi-Finished Goods

Master Nos. Raw Materials

Formulas

Search Table Nos. SEARCHTAB

Capacity

Machine Setup Nos.

Operation Nos.

Last Counting

Item Counting Nos. ITEM6

Picture Management

Picture Nos. PICTURE

Maximum Size of Picture File (KB) 5,000

Maximum Size of Order Picture File (KB) 5,000

Default Picture dpi 0

Pick

Pick Document Nos. PICKDOC

Posted Pick Document Nos. PICKDOC+

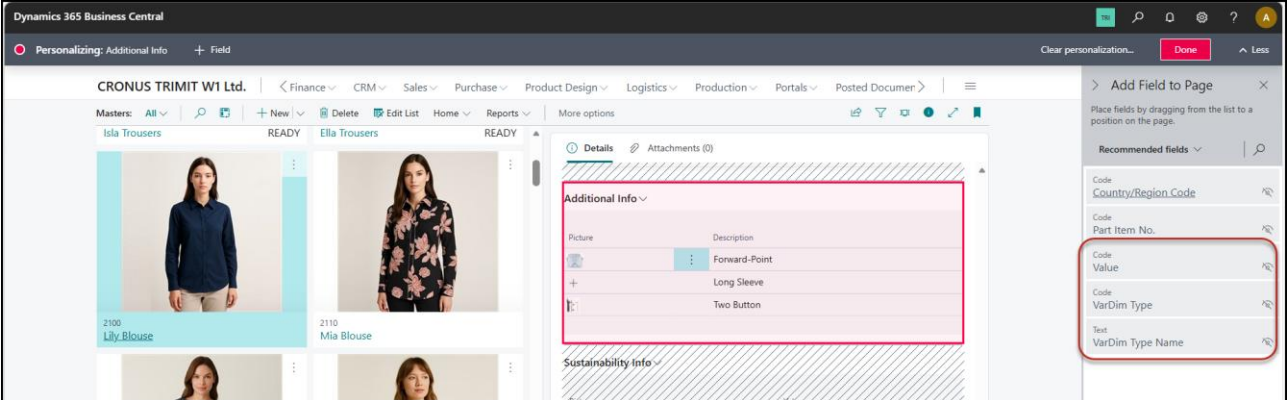
Container Management

Container Nos. CONTAINER

New Features 26.1.41

New Fields in FactBox Additional Info available

In the FactBox *Additional Info*, which can be added to the Master List/Page via *Personalize*, you are also able to add extra Fields: **VarDim Type**, **VarDim Type Name** and **Value** via *Personalize* into this FactBox.



Therefore, it can now look as follows:

Additional Info				
VarDim Type	VarDim Type Name	Value	Pict...	Description
COLLARTYPE	Collar Type	4		Forward-Point
SLEEVE_LEN	Sleeve Length	4	+	Long Sleeve
CUFFSTYLE	Cuff Style	8		Two Button

New Fields in My Workflow Activities

In the page of **My Workflow Activities** (6036343), we added to possibility to add the fields **Approved** and **Rejected** to the page via *Personalization*.

My Workflow Activities													
Relati...	Relation No.	Name	Deadline	Responsible ID Type	Responsi...	Step No.	Description	Comm...	Awa... Prev...	Clos...	Closed by Type	Approved	Rejected
→ Master	2000	Olivia Trousers	6/25/2024	User Group	DESIGN	10	Idea (Story Board)	No	☐	☐	User	☐	☐
Master	2000	Olivia Trousers	7/9/2024	User Group	DESIGN	20	Design	No	☐	☐	User	☐	☐
Master	2000	Olivia Trousers	8/13/2024	User Group	DESIGN	40	Quality Check Proto Sample	No	☒	☐	User	☐	☐
Master	2000	Olivia Trousers	9/24/2024	User Group	DESIGN	60	Quality Check Fit Sample	No	☒	☐	User	☐	☐
Master	2010	Amelia Trousers	6/16/2024	User Group	DESIGN	10	Idea (Story Board)	No	☐	☐	User	☐	☐
Master	2010	Amelia Trousers	6/16/2024	User Group	DESIGN	20	Design	No	☐	☐	User	☐	☐
Master	2010	Amelia Trousers	8/4/2024	User Group	DESIGN	40	Quality Check Proto Sample	No	☒	☐	User	☐	☐

New Features 26.1.39

New Fields in Caption Class Setup

With the **Customer Sell-to Group**, **Customer Sell-to Type** and **Customer Statistics Group** in the Caption Class Setup you can determine the field names for these fields in several pages:

Caption Class Setup

Sales

Customer		Sales	
Customer Sell-to Group	1	Sales X1	0
Customer Sell-to Type	1	Sales X2	0
Customer Statistics Group	1	Sales X3	0
		Sales X4	0
		Sales X5	0
		Sales X6	0

Customer Card

Customer Card

2000 · The Fashion Store UK

Home Request Approval New Document Prices & Discounts Customer Report More options

Misc. Parameters

Our Account No. Territory Code Stat. Group Customers B2C, Small, Retail Store, Consig. Customer Group (B2B, B2C)

Priority Customer Allocation Priority Stat. Group Header Private Labels Exist

Customer Statistics Group

Sell-to Group

Sell-to Type

Selection for some fields in the Extended Sales Statistics

Extended Sales Statistics Setup

Home Reports Automate Fewer

Activate Deactivate

General

Setup No. Name Status Specification Calculated Value Detailed By Group By 1 Group By 2 Group By 3

Options

Description Territory Country/Region Customer Group (B2B, B2C) B2C, Small, Retail Store, Consig. Stat. Group Customers Sales Channel Order Type Collection Period Code Brand Code Season Code Location

Sell-to Group

Sell-to Type

Customer Statistics Group

Selection for the Calculated Value and all deeper levels in the Statistics Analytics

Sales Analytics Request

Show Statistics More options

Request Param.

Disabled By Include Transactions Incl. Sales Orders Incl. Posted Sales Invoices Incl. Posted Sales Credit Memos Filter Period 1 General

Options

Description Salesperson 2 Salesperson 3 Territory Country/Region Customer Group (B2B, B2C) B2C, Small, Retail Store, Consig. Stat. Group Customers Sales Channel Order Type

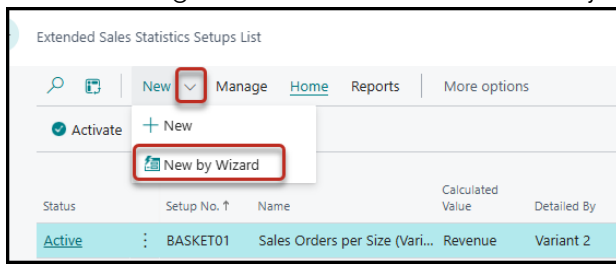
Sell-to Group

Sell-to Type

Customer Statistics Group

Wizard for Extended Sales Statistics

When creating a new **Extended Sales Statistic**, you can now also choose to use a **Wizard**:



You need to enter a **Setup No.** and a **Name** and then click **Next**:

You need to choose the **Calculated Value** (*Revenue, Order Intake*): default = *Revenue*.

You also need to choose the **Data Source** (*Statistic Data, Real-time*): default = *Statistic Data*.

Based on your choices, the text will change accordingly.

Extended Sales Statistics Setup Wizard

What do you want to measure?

Choose which type of calculation the statistics should perform. This determines which sales documents are included and how dates are used.

Calculated Value

Order Intake

Order Intake

Shows new orders received in a given period – i.e. how much new sales have come in.

What is included?

1) Open sales orders where Creation/Order Date falls within the period. 2) Posted invoices and credit memos from closed orders, where the original order's Creation/Order Date fell within the period.

When should you use it?

When you want to answer: "How many new orders have we received in this period?" Note: Whether Creation Date or Order Date is used depends on the "Order Creation Date Statistics" setting in Sales & Receivables Setup.

Extended Sales Statistics Setup Wizard

What do you want to measure?

Choose which type of calculation the statistics should perform. This determines which sales documents are included and how dates are used.

Calculated Value

Order Book

Order Book

The order book shows the total order backlog at a specific point in time – a "snapshot" of all open commitments.

What does this mean in practice?

Imagine asking: "As of March 1st – how many goods do we still owe to deliver?" The order book collects all orders created BEFORE or ON that date, and subtracts what has already been shipped/invoiced AFTER that date.

What is specifically included?

1) Open sales orders and import lines with Creation/Order Date ON or BEFORE the specified date. 2) Posted invoices and credit memos with Posting Date AFTER the specified date – but ONLY if they originate from orders created BEFORE or ON the date. In other words: Orders created within the period, minus what has already been invoiced after the period.

Important for Order Book

Start Date and End Date in the data series MUST be the SAME date. You specify a single point in time – not a range. Example: Set both Start and End Date Formula to "00" to see the order book as of today, or to "-1M" to see it as of one month ago.

When should you use it?

When you want to answer: "What is the total value of orders we have not yet delivered?" – e.g. for capacity planning, cash flow overview, or as a KPI for outstanding orders.

Data Source

Choose whether statistics should be calculated on real-time data (directly from sales orders/invoices) or on pre-aggregated statistic data. Statistic data provides better performance but requires data to be refreshed via job queue entries.

Data Source

Statistic Data

Click **Next**.

You need to choose at least the **Detailed By** (default = Sell-to Customer No.), but can also choose the **Group By 1-3**, after which it will show the **Hierarchy**, and you need to click **Next**.

Extended Sales Statistics Setup Wizard

What should the statistics show, and how should it be grouped?

"Detailed By" determines what each individual line represents (e.g. one line per customer or per master). You can then add up to 3 grouping levels that create subtotals. Leave the Group By fields empty if you do not want groupings.

Detailed By

Master

Grouping Levels (optional)

Group By 1 is closest to the details, Group By 3 is the outermost level. The hierarchy becomes: Group By 3 → Group By 2 → Group By 1 → Detailed By.

Group By 1 (innermost level)

Collection

Group By 2 (middle level)

Quarter

Group By 3 (outermost level)

Your statistics will look like this

Hierarchy

>> Quarter

>>> Collection

>>>> Master

Important

It is your responsibility to ensure the setup is logically sound. E.g. it does not make sense to have Detailed By = Master and Group By 1 = Item, because an item belongs under a master (not the other way around). Typical pattern: Detailed → Grouping = Specific → General.

Back

Next

For all the options for **Detailed By** or **Group By 1- 2**: See *White Paper – TRIMIT Extended Sales Statistics*.

 **TRIMIT**

NEW FEATURES IN TRIMIT 26.1XX

Date: July 29, 2026

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You can enter a Name for the **Series Label**, and you need to determine the **Start Date Formula** and the **End Date Formula**.

You also need to decide which **Sales Document Types** you want to include in the Statistics.
Click **Next**

Extended Sales Statistics Setup Wizard

Data Series 1 – Period and Documents
Specify which documents and which time period the first data series should cover. A data series defines one set of figures in the statistics (e.g. "this year"). You can add a comparison series later.

Series Label

Period
Use date formulas to define dynamic periods. Abbreviations: D = Day, W = Week, M = Month, Q = Quarter, Y = Year. Prefix: C = Current. Examples: -CY = start of current year, CY = end of current year, -CM = start of current month, -1Y = 1 year back, 0D = today.

Start Date Formula

End Date Formula

Include Document Types
Choose which sales documents should be included in the statistics.

Incl. Sales Orders ☒

Incl. Posted Sales Invoices ☒

Incl. Posted Sales Credit Memos ☒

Incl. Sales Import Lines (www) ☐

Back Next

Now you need to decide which **Columns 1 – 4** (default = *Quantity*, *Amount LCY*, *Discount LCY*, and *Budget Amount*) you want to see.
Click **Next**.

Extended Sales Statistics Setup Wizard

Data Series 1 – Which values do you want to see?
Select up to 4 columns to display in the statistics. Default values are: Quantity, Amount (LCY), Discount (LCY), and Budget. You can change them as needed.

Columns

Column 1

Column 2

Column 3

Column 4

About column choices
Most common combinations: 1) Sales analysis: Quantity + Amount LCY + Cost LCY + GM (quantity, amount, cost, margin). 2) Budget comparison: Amount LCY + Budget Amount + (C1-C2) + (C1 pct. of C2). 3) Simple: Quantity + Amount LCY (only quantity and amount). Note: "Amount LCY" and "Cost LCY" are always in local currency. Use "Amount" and "Cost" if you have specified an alternative currency.

Back Next

For all the options for **Column 1 - 4**: See *White Paper – TRIMIT Extended Sales Statistics*.

You can set Filters.
Click **Next**.

Extended Sales Statistics Setup Wizard

Filters (optional)

You can limit the statistics to specific customers, items, salespeople, etc. Leave fields empty to include everything. There are 40+ filters available – here the most common ones are shown. You can add more filters via the full setup after creation. Tip: Use standard BC filter notation, e.g. "10000..20000" for a range, "10000|20000" for specific values.

Customer-related Filters

Filter Sell-to Customer No.

Filter Salesperson

Filter Country/Region Code

Item-related Filters

Filter Item No.

Filter Master No.

Filter Collection No.

Other Filters

Filter Order Type

Filter Sales Channel

Brand Filter

Season Filter

Context-driven Filters

If you want statistics that automatically filter based on the current record (e.g. the customer you are viewing), enter "=" as the filter value. E.g. Customer No. Filter = "=" means the statistics will automatically filter on the customer number from the record you run it from.

Back

Next

You can determine if you want another **Data Series** added.
If so, it will show the questions again for the **Data Series**, but now in 1 page.
Click **Next**.

Extended Sales Statistics Setup Wizard

Comparison Period (optional)

You can add a second data series for comparison, e.g. last year vs. this year. Filters from Series 1 are inherited automatically to Series 2 unless you set separate filters in the full setup.

Add Comparison Series

☐

Back

Next

Extended Sales Statistics Setup Wizard

Comparison Period (optional)

You can add a second data series for comparison, e.g. last year vs. this year. Filters from Series 1 are inherited automatically to Series 2 unless you set separate filters in the full setup.

Add Comparison Series

☒

Data Series 2

Series Label

Start Date Formula

End Date Formula

Incl. Sales Orders ☒

Incl. Posted Sales Invoices ☒

Incl. Posted Sales Credit Memos ☒

Incl. Sales Import Lines (www) ☐

Columns for Series 2

Column 1

Column 2

Column 3

Column 4

Back

Next

You will see a summary and can determine if the Statistics should be activated right away.

Extended Sales Statistics Setup Wizard

Summary
Here you can see an overview of your statistics setup. Click Finish to create it.

General
 Setup No. MASTER_QUARTER
 Name Masters sold per quarter
 Calculated Value Revenue
 Data Source Statistic Data

Levels
 Detailed By Sell-to Customer No.

Data Series 1
 Series Label Series 1
 Documents Orders, Invoices, Credit Memos
 Columns Quantity, Amount LCY, Discount LCY, Budget Amount

Data Series 2 (Comparison)
 Series Label Series 2

Final Options
 Activate setup immediately ☒
 Open setup after creation ☐

Back Finish

After clicking **Finish** the Statistics Setup will be created.

Extended Sales Statistics Setup

MASTER_QUARTER

Home Reports Automate Fewer options

Activate Deactivate

General
 Setup No. MASTER_QUARTER
 Name Masters sold per Quarter
 Status Deactivated
 Specification
 Calculated Value Revenue
 Detailed By Master
 Group By 1 Collection
 Group By 2 Quarter
 Group By 3
 Top-down
 Top-down Value
 Top-down Number 0
 Show Others in Total
 Page
 Explode Assortment
 Drill Down Code
 Data Series
 New Line Delete Line Setup/Filters

Series Label	Incl. Sales Ord...	Incl. Sales Imp...	Incl. Post... Sales Invo...	Incl. Post... Sales Credit Me...	Start Date Formula	End Date Formula	Column 1	Column 2	Column 3	Column 4	Filter Sales Budget
→ Series 1	☒	☐	☒	☒	-CY-2Y	CY	Quantity	Amount GBP	Discount GBP	Budget Amount	
Series 2	☒	☐	☒	☒	-CY-4Y	CY-2Y	Quantity	Amount GBP	Discount GBP	Budget Amount	

Statistics setup MASTER_QUARTER has been created.

OK

You might have to click **Home, Activate** to change the **Status** to **Active**, before you can see the Statistic via **Reports, Statistics**.

Extended Sales Statistics Setup

MASTER_QUARTER

Home Reports Automate Fewer options

Statistics Print E-Mail Show Chart Show Gauge

General

New Field To LCC Level in the MRP Setup

The field is not in the page by default; if necessary, you can add it via *Personalize*.

MRP Setup

NET FASHION

General >

Parameters

Basic

Calculation Method

Net

Assign Production Order Document Type

Order

Assign Purchase Document Type

Order

MRP Method

One Level

To LCC Level

0

Production Series Allocation Method

Specify Production Series by Setup

Assign Production Series

Delete Suggestion

No

Actions

Action Setup

All

MRP Action Journal Batch Name

DEFAULT

Filter Production Order

Include Status New

Filter Purchase Order

Exclude No. Printed > 0

Filter Transfer Order

Include Status Open

Action Posting

Manually

Action Posting Codeunit

0

Set Approve

☒

To LLC Level

You can determine to which **Low-Level-Code Level**, you want to calculate the demand. This can be important to prevent looping in a BOM Structure. Therefore, you only need to decide if it is necessary when you would need an Item from a Master itself as a component in a BOM, probably created via a Formula.

New Features 26.1.37

Ready for TRIMIT 26.1 on BC28

We made sure that TRIMIT can run on Business Central 2026 release wave 1 (BC28).